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Reference: 89691/8

November 14, 2016

**HAND DELIVERED**

The Honourable Mr. Justice A.D. Macleod  
Court of Queen's Bench of Alberta  
Calgary Court Centre  
601 - 5th Street SW  
North Tower  
Calgary AB T2P 5P7

**RE: In the Matter of the *Companies' Creditors Arrangement Act*, RSC 1985, c C-36, as amended and in the matter of a Plan of Compromise or Arrangement of Lightstream Resources Ltd., 1863359 Alberta Ltd, LTS Resources Partnership, 1863360 Alberta Ltd and Bakken Resources Partnership Action No. 1601-12571**

Dear Justice Macleod:

Please find enclosed the Reply Brief of Lightstream Resources Ltd. et al. in the aforementioned matter with respect to the Threshold Issue application to be heard before Your Lordship on November 15 and 16, 2016.

Yours truly,



Richard D. Bell

RBE/srt  
Enclosures

c. Service List

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